

GIFT TRANSFER INSTRUCTIONS

Prior to or contemporaneous with making a payment, please contact Chasity McReynolds with the Office of Development so that she can confirm that your funds are used to support your chosen project. She can be reached at (972) 580-2573, at Chasity.McReynolds@scouting.org or at the following address:

Office of Development, S400 Boy Scouts of America 1325 West Walnut Hill Lane Irving, Texas 75038

MAILING OF CHECKS, ETC. (INCLUDING STOCK CERTIFICATES)

Checks, money orders and other cash equivalents should be made to Boy Scouts of America and sent to this address:

Tim Pierce, Cash Management, S401 Boy Scouts of America 1325 West Walnut Hill Lane Irving, Texas 75015-2079

If actual stock certificates are being given, the stock certificate <u>and</u> a properly signed stock power should be mailed – <u>in separate envelopes</u> – to the address above.

ELECTRONIC TRANSFER OF CASH/SALES PROCEEDS FROM STOCK

If cash or sales proceeds from stock sold by the donor's broker are being electronically transferred, please direct them to:

JP Morgan Chase New York, NY Credit: Boy Scouts of America ABA # 021000021 Acct # 118687968

Prior to the transfer, please fax or email a notice to Tim Pierce describing the amount of the transfer, any specific use or purpose of the funds, and the anticipated date of the transfer. (972) 580-2108 (fax) or Tim.Pierce@scouting.org

ELECTRONIC TRANSFERS OF STOCK (BROKER-TO-BROKER)

For direct, electronic transfers of stock, please have the broker transfer stock to:

Account Name: Boy Scouts of America DTC Clearing #8862 Merrill Lynch Account #425-02802 For Mutual Funds the BIN number is 5300000296

Prior to the transfer, the donor, broker, agent, or trustee should fax or email the <u>attached</u> Stock Transfer Authorization Form, which includes a description of the stock, any specific use or purpose of the funds, and the anticipated date of the transfer. (972) 580-2108 (fax) or <u>Tim.Pierce@scouting.org</u>

Donor should discuss with his or her advisor the tax implications of selling stock and contributing the proceeds, rather than contributing the stock directly to the BSA or other charity.



STOCK TRANSFER AUTHORIZATION FORM

Thank you for your interest in making a charitable gift in the form of a Stock Transfer. Please follow these simple steps to complete the transfer to Boy Scouts of America:

Please note Boy Scouts of America Information:

 Account Name: Boy Scouts of America DTC Clearing #8862 Merrill Lynch Account #425-02802

For Mutual Funds the BIN number is 5300000296

2) Please email or fax a completed copy of this form to:

Boy Scouts of America

Attn: Tim Pierce

1325 West Walnut Hill Lane

Irving, TX 75038 Fax #: 972-580-2108 Phone #: 972-580-2230 Tim.Pierce@scouting.org

Donor & Securities Information:

Name & Type of Securities

Donor Signature

(e.g. AT&T common stock)				
\$				
Approximate Dollar Value of Gift				
Donor Name (Individual, Corporation, Foundation)				
Donor Street Address				
David Cital State 17				
Donor City/State/Zip				
Donor Telephone/Email				
70 d				
If there is a specific designation or purpose of the donation, please indicate below:				

Security Symbol Number of Shares Transfer Date

Date Signed