

Boy Scouts of America Foundation | [GIFT ANNUITY TRANSFER INSTRUCTIONS](#)

CASH – Make checks payable to **Boy Scouts of America Gift Annuity Fund**

Checks Mailed To: Ms. Patricia Bourque, Charitable Asset Mgmt.
State Street Global Advisors
One Iron Street, 6th Floor
Boston, Massachusetts 02210

Cash Wired To: State Street Bank and Trust Company, Boston, MA
ABA Routing # 011-000-028
To A/C # 5673 – 032 -8 (recon. clearance)
For A/C # 52-011265
Account Name: *BSA Gift Annuity Fund*

California Gift Annuities should use the above information and the account name and number below:
A/C # 52-011388 Account Name: *BSA California Gift Annuity Fund*

STOCKS – WIRE TRANSFER (DTC ELIGIBLE)

DTC Participant #987
State Street Corporation
Charitable Asset Management
FFC: BJ50
A/C # 52-011265
Account Name: *BSA Gift Annuity Fund*

California Gift Annuities should use the above information and the account name and number below:
For A/C # 52-011388 Account Name: *BSA California Gift Annuity Fund*

For transfers of mutual funds, contact the BSA Foundation in advance.

STOCKS – PHYSICAL FORM SECURITIES (MAILING: USPS OR FED EX)

Ms. Patricia Bourque, Charitable Asset Mgmt.
State Street Global Advisors
One Iron Street, 6th Floor
Boston, Massachusetts 02210
Attention: BSA Gift Annuity Fund

Send unsigned certificates, and signed stock powers, in separate envelopes.

FEDERAL RESERVE SECURITIES – WIRE TRANSFER

STATE ST BOS/SPEC/**BJ50**/acct. # 52-011265
Account Name: *Boy Scouts of America Gift Annuity Fund*
ABA Routing # 011000028 (Free Delivery)

For questions, please contact Colin V. French at the BSA Foundation
(colin.french@scouting.org) or 972.580.2219.

